



ASX Release

KNEOMEDIA LIMITED

(ASX: KNM)

21 December 2015

To: Australian Securities Exchange Limited

Filed by: KNeoMedia Limited
Ref: Sophie Karzis
Tel: (03) 9286 7501

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

KNeoMedia Limited ACN 009 221 783 (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 21 December 2015, the Company issued 36,150,000 fully paid ordinary shares in the Company.
- (b) The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 21 December 2015

Signed for **KNeoMedia Limited**:

A handwritten signature in black ink, appearing to read 'Sophie Karzis', written over a horizontal line.

Sophie Karzis
Company Secretary