

# Notice of initial substantial shareholder

Form 603  
Corporations Law  
Section 671B

To: **KNeoMedia Limited**  
**ACN 009 221 783**

## 1. Details of substantial shareholder

Mungala Investments Pty Ltd  
Mr Angus Edgar

The holders became substantial holders on 21 December 2015

## 2. Details of voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Ordinary fully paid shares	21,100,000	21,100,000	10.04%

## 3. Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Mungala Investments Pty Ltd	Direct	21,100,000 ordinary fully paid shares
Mr Angus Edgar	Indirect. Mr Edgar controls Mungala Investments Pty Ltd, and accordingly has a relevant interest in the shares pursuant to s 608(3)(a) of the Corporations Act.	21,100,000 ordinary fully paid shares

## 4. Details Of Present Registered Holders

The persons registered as holder of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Mungala Investments Pty Ltd	Mungala Investments Pty Ltd	Mungala Investments Pty Ltd	21,100,000 ordinary fully paid shares
Mr Angus Edgar			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of Acquisition	Consideration	Class and number of securities
Mungala Investments Pty Ltd	16 December 2015	\$0.015 per share (total consideration: \$30,000)	2,000,000 ordinary fully paid shares
Mr Angus Edgar			
Mungala Investments Pty Ltd	21 December 2015	\$0.014 per share (total consideration: \$222,600)	15,900,000 ordinary fully paid shares
Mr Angus Edgar			

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**7. Addresses**

The addresses of persons named in this form are as follows:

**Mungala Investments Pty Ltd**  
79 Merton Street  
Albert Park VIC 3206

**Mr Angus Edgar**  
79 Merton Street  
Albert Park VIC 3206

Dated 22 December 2015

Authorised for electronic lodgement by Mr Angus Edgar

