

Notice of change of interests of substantial holder

Form 604
Corporations Law 2001
Section 671B

To: **KNeoMedia Limited**
ACN 009 221 783

1. Details of substantial shareholders

Mr Angus Edgar
Melbourne Capital Limited
Mungala Investments Pty Ltd

(the **Substantial Holders**)

- There was a change in the interests of the Substantial Holders on 15 June 2017
- The previous notice was given to the Company on 11 January 2017
- The previous notice was dated 10 January 2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary shares	43,485,714	13.18%	44,232,885	9.80%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
15 June 2017	Substantial Holders	Dilution of interest due to issue of 105,139,242 shares in the Company	N/A	44,232,885 ordinary shares	44,232,885
16 Feb 2017	Substantial Holders	Acquisition of shares on-market	\$57.99	4,142 ordinary shares	4,142
15 Feb 2017	Substantial Holders	Acquisition of shares on-market	\$1,400.06	100,004 ordinary shares	100,004
13 Feb 2017	Substantial Holders	Acquisition of shares on-market	\$1,802.35	128,739 ordinary shares	128,739
7 Feb 2017	Substantial Holders	Acquisition of shares on-market	\$8,311.08	514,286 ordinary shares	514,286

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Melbourne Capital Limited	Melbourne Capital Limited	Melbourne Capital Limited	Registered holder	44,232,885 ordinary shares	44,232,885
Mr Angus Edgar			Mr Edgar controls Melbourne Capital Limited, and accordingly has a relevant interest in the shares pursuant to s 608(3)(a) of the Corporations Act.		
Mungala Investments Pty Ltd			Mungala Investments Pty Ltd is an associate of Mr Edgar.		

5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Angus Edgar	Controls Melbourne Capital Limited and Mungala Investments Pty Ltd
Melbourne Capital Limited	Controlled by Angus Edgar
Mungala Investments Pty Ltd	Controlled by Angus Edgar

6. Addresses

The addresses of persons named in this form are as follows:

Melbourne Capital Limited

Level 14
31 Queen Street
Melbourne VIC 3000

Mungala Investments Pty Ltd

75 Kingsbury Lane
Waurm Ponds VIC 3216

Mr Angus Edgar

75 Kingsbury Lane
Waurm Ponds VIC 3216

Dated 30 June 2017

Authorised for electronic lodgement by Mr Angus Edgar