

Notice of change of interests of substantial holder

Form 604
Corporations Law 2001
Section 671B

To: **KNeoMedia Limited**
ACN 009 221 783

1. Details of substantial shareholders

Mungala Investments Pty Ltd
Mr Angus Edgar

- There was a change in the interests of the substantial holders on 3 May 2016
- The previous notice was given to the Company on 3 February 2016
- The previous notice was dated 3 February 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary shares	25,100,000	11.94%	35,100,000	12.75%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
3 May 2016	Mungala Investments Pty Ltd; Mr Angus Edgar	Acquisition of 10,000,000 ordinary shares under capital raising placement	\$0.014 per share (total consideration: \$140,000)	10,000,000 ordinary shares	Mungala Investments Pty Ltd; Mr Angus Edgar
3 May 2016	Mungala Investments Pty Ltd; Mr Angus Edgar	Dilution of holding due to issue of shares to other holders under capital raising placement	N/A	35,100,000 ordinary shares	Mungala Investments Pty Ltd; Mr Angus Edgar

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Mungala Investments Pty Ltd			Registered holder		
Mr Angus Edgar	Mungala Investments Pty Ltd	Mungala Investments Pty Ltd	Mr Edgar controls Mungala Investments Pty Ltd, and accordingly has a relevant interest in the shares pursuant to s 608(3)(a) of the Corporations Act.	35,100,000 ordinary shares	35,100,000

5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Mungala Investments Pty Ltd
79 Merton Street
Albert Park VIC 3206

Mr Angus Edgar
79 Merton Street
Albert Park VIC 3206

Dated 3 May 2016

Authorised for electronic lodgement by Mr Angus Edgar