

ASX Release

ENTELLECT LIMITED (ASX: ESN)

20 May 2014

To: Australian Securities Exchange Limited

Filed by: Entellect Limited
Ref: Sophie Karzis
Tel: (03) 9286 7501

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Entellect Limited ACN 009 221 783 (**the Company**) gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 20 May 2014, the Company issued 25,000,000 fully paid ordinary shares in the Company.
- (b) The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 20 May 2014

Signed for **Entellect Limited**:



Sophie Karzis
Company Secretary