

ENTELLECT LIMITED
(ASX: ESN)

ASX Release

29 April 2015

TIMETABLE FOR PROPOSED SHARE CONSOLIDATION

Entellect Limited (**Entellect** or the **Company**) advises that the proposed consolidation for which Entellect will seek shareholder approval at its Extraordinary General Meeting on 28 May 2015 will be undertaken in accordance with the indicative timetable set out below. The indicative timetable has been prepared in accordance with Appendix 7A of the ASX Listing Rules, and is subject to change at the Company's discretion.

EVENT	DESCRIPTION	DATE (2015)
The proposed Share Consolidation is announced	The Notice of Meeting containing the proposed resolution for the share consolidation was announced to the ASX and despatched to shareholders.	Tuesday 28 April
The proposed share consolidation is approved by the shareholders.	Share Consolidation is approved at the Company's Annual General Meeting.	Thursday 28 May
Last day of trading in securities on a pre-consolidation basis.	Last day for trading in pre-reorganised securities.	Friday 29 May
Trading in the reorganised securities on a deferred settlement basis starts.	The date shares commence trading on a deferred settlement basis.	Monday 1 June
Last day for registration of transfers on a pre-organisation basis.	The last date that shareholders can transfer shares on a pre-consolidation basis.	Wednesday 3 June
First day for entity to send notice to each security holder.	The first day for issue of new certificates. From now on, the Company will reject transfers accompanied by a certificate that was issued before the consolidation. New holding statements will tell each security holder of the number of securities held before and after the consolidation and will also state that old certificates are no longer valid, and will request the return or destruction of any certificate.	Thursday 4 June
Despatch date. Deferred settlement market ends.	Last day for securities to be entered into the holders' security holdings. Last day for the entity to issue and send the certificates to the holders.	Wednesday 10 June
Normal (T+3) trading starts	Normal trading of consolidated shares commences.	Thursday 11 June

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For further information, please contact:

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