

# Notice of change of interests of substantial holder

Form 604  
Corporations Law 2001  
Section 671B

To: **KNeoMedia Limited**  
**ACN 009 221 783**

## 1. Details of substantial shareholders

Mungala Investments Pty Ltd  
Mr Angus Edgar

- There were changes in the interests of the substantial holders between 22 December 2015 and 1 February 2016
- The previous notice was given to the Company on 22 December 2015
- The previous notice was dated 22 December 2015

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary shares	21,100,000	10.04%	25,100,000	11.94%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
22 Dec 2015	Mungala Investments Pty Ltd; Mr Angus Edgar	On-market acquisition of shares	Average of \$0.015 per share (total consideration: \$14,969)	1,000,000 ordinary shares	Mungala Investments Pty Ltd; Mr Angus Edgar
29 Dec 2015	Mungala Investments Pty Ltd; Mr Angus Edgar	On-market acquisition of shares	\$0.013 per share (total consideration: \$13,000)	1,000,000 ordinary shares	Mungala Investments Pty Ltd; Mr Angus Edgar
29 Jan 2016	Mungala Investments Pty Ltd; Mr Angus Edgar	On-market acquisition of shares	\$0.015 per share (total consideration: \$25,092.98)	1,672,865 ordinary shares	Mungala Investments Pty Ltd; Mr Angus Edgar

1 Feb 2016	Mungala Investments Pty Ltd; Mr Angus Edgar	On-market acquisition of shares	\$0.015 per share (total consideration: \$4,907,03)	327,135 ordinary shares	Mungala Investments Pty Ltd; Mr Angus Edgar
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**4. Present Relevant Interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Mungala Investments Pty Ltd	Mungala Investments Pty Ltd	Mungala Investments Pty Ltd	Registered holder	25,100,000 ordinary shares	25,100,000
Mr Angus Edgar			Mr Edgar controls Mungala Investments Pty Ltd, and accordingly has a relevant interest in the shares pursuant to s 608(3)(a) of the Corporations Act.		

**5. Changes In Association**

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

**Mungala Investments Pty Ltd**  
79 Merton Street  
Albert Park VIC 3206

**Mr Angus Edgar**  
79 Merton Street  
Albert Park VIC 3206

**Dated 3 February 2016**

**Authorised for electronic lodgement by Mr Angus Edgar**