

19 August 2019

Dean Litis
Senior Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Limited
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Dear Dean

REQUEST FOR TRADING HALT

KNeoMedia Limited (ASX:KNM) (the Company) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1.

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

- 1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations ahead of an announcement to address an administrative issue regarding the Company's 28 June 2019 issue of shares which was not accompanied by a cleansing notice.
- 2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Wednesday 21 August 2019, or when the announcement is released to the market.
- 3. The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday 21 August 2019.
- 4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely

Sophie Karzis
Company Secretary