

Notice of ceasing to be a substantial holder

Form 605
Corporations Law 2001
Section 671B

To: **KNeoMedia Limited**
ACN 009 221 783

1. Details of substantial shareholders

Mr Angus Edgar
Melbourne Capital Limited
Mungala Investments Pty Ltd
Serec Pty Ltd
(the **Substantial Holders**)

The holder ceased to be a substantial holder on 18 February 2021
The previous notice was given to the Company on 18 May 2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Melbourne Capital Limited	Melbourne Capital Limited	Melbourne Capital Limited	Registered holder	4,000,000 ordinary shares	4,000,000
Mr Angus Edgar			Mr Edgar controls Melbourne Capital Limited, and accordingly has a relevant interest in the shares pursuant to s 608(3)(a) of the Corporations Act.		
Mungala Investments Pty Limited			Mungala Investments Pty Limited is an associate of Mr Edgar.		
Serec Pty Ltd	Serec Pty Ltd	Serec Pty Ltd	Mr Edgar controls Serec Pty Ltd, and accordingly has a relevant interest in the shares pursuant to s 608(3)(a) of the Corporations Act.	36,000,000 ordinary shares	36,000,000

3. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Angus Edgar	Controls Melbourne Capital Limited, Mungala Investments Pty Ltd and Serec Pty Ltd
Melbourne Capital Limited	Controlled by Angus Edgar
Mungala Investments Pty Ltd	Controlled by Angus Edgar
Serec Pty Ltd <Angus Edgar Family A/C>	Controlled by Angus Edgar

4. Addresses

The addresses of persons named in this form are as follows:

Melbourne Capital Limited
75 Kingsbury Lane
Waurm Ponds VIC 3216

Mr Angus Edgar
75 Kingsbury Lane
Waurm Ponds VIC 3216

Mungala Investments Pty Limited
75 Kingsbury Lane
Waurm Ponds VIC 3216

Serec Pty Ltd
75 Kingsbury Lane
Waurm Ponds VIC 3216

Dated 19 February 2021

Authorised for electronic lodgement by Mr Angus Edgar