

21 July 2021: ASX Release

KNEOMEDIA FUNDING UPDATE AND ISSUE OF SECURITIES

Online education publisher KneoMedia Limited (“KneoMedia” or the “Company”) (ASX: KNM |OTC: KNEOF) is pleased to report that, further to the announcement made on 12 July 2021, it has completed the capital raising of \$650,600 through a non-brokered placement of 108,433,335 fully paid ordinary shares at \$0.006 per share to new and existing investors. The placement was done at market and no fee was paid. Details of the Issue Of Securities are contained in the Appendix 2A lodged immediately after this release.

KneoMedia will keep the market informed as new sales are secured and with any other material developments. The Company is grateful for the support from the investors in this placement.

About KneoMedia Limited

KneoMedia Limited is a SaaS publishing company that delivers world-class education and assessment products to global markets to both special and general education classrooms via its KneoWorld portal. KneoWorld is an easy Assign & Go program that engages and empowers students through character-centered narratives and gameplay. This unique format of standards-aligned lessons blends language with math instruction and social-emotional learning while embedded analytics measure academic growth. As an approved Google Education Partner, KneoWorld is an effortless education program to use at school, remotely or both.

Authorised for release by the Board.

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