

3 November 2021: ASX Release

KNEOMEDIA PROPOSED ISSUE OF SECURITIES

Online education publisher KneoMedia Limited (“KneoMedia” or the “Company”) (ASX: KNM |OTC: KNEOF) has this week issued ASX lodgements (Appendix 3B) in relation to resolutions to be put to the Company’s Annual General Meeting to be held on 24 November 2021.

The Notice of Meeting was published on 22 October 2021 and includes 3 resolutions in relation to proposed issues of securities:

- Resolutions 5 and 6– the proposed issue of ordinary shares to directors in lieu of fees; and
- Resolution 7 – the proposed issue of Convertible Notes, and underlying securities, in satisfaction of a Convertible Loan.

While these issues of securities are subject to shareholder approval, ASX Listing Rule 3 requires that the Appendix 3B is lodged in advance of the Annual General Meeting.

About KneoMedia Limited

KneoMedia Limited is a SaaS publishing company that delivers world-class education and assessment products to global markets to both special and general education classrooms via its KneoWorld portal. KneoWorld is an easy Assign & Go program that engages and empowers students through character-centered narratives and gameplay. This unique format of standards-aligned lessons blends language with math instruction and social-emotional learning while embedded analytics measure academic growth. As an approved Google Education Partner, KneoWorld is an effortless education program to use at school, remotely or both.

Authorised for release by the Board.

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