



Announcement Summary

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**Entity name**

KNEOMEDIA LIMITED

**Date of this announcement**

Tuesday November 30, 2021

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unquoted Convertible Notes	52	30/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KNEOMEDIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

41009221783

**1.3 ASX issuer code**

KNM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/11/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Notification of issue of unquoted securities

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted Convertible Notes

**+Security type**

+Convertible debt securities

**ISIN code****Date the +securities the subject of this notification were issued**

30/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.kneomedia.com/pdf/2285618.pdf>**+Convertible debt securities Details****Type of +security**

Convertible note or bond

**+Security currency**

AUD - Australian Dollar

**Face value**

AUD 25,000.00000000

**Interest rate type**

Zero coupon/no interest

**Frequency of coupon/interest payments per year**

No coupon/interest payments

**s128F of the Income Tax Assessment Act status applicable to the +security**

Not applicable

**Is the +security perpetual (i.e. no maturity)?** No**Maturity date**

31/5/2022



**Select other feature(s) applicable to the +security**

Convertible

**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**

No

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

**Description**

Ordinary Fully Paid Shares and accompanying options

**Any other information the entity wishes to provide about the +securities the subject of this notification**

n/a

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

An Appendix 3B was lodged on the ASX platform on 3 November 2021

Issue details

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**Number of +securities**

52

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Existing Convertible Loans have been converted to unquoted Convertible Notes

**Purpose of the issue**

Other

**Additional Details**

The Convertible Notes are being issued in satisfaction of a Convertible Loan.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNM : ORDINARY FULLY PAID	1,096,679,995

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNMAM : PERFORMANCE RIGHTS	10,511,180
KNMAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	156,779,412
New class - code to be confirmed : Unquoted Convertible Notes	52



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

24/11/2021