

30 November 2021: ASX Release

## KNEOMEDIA ISSUE OF SECURITIES

Online education publisher KneoMedia Limited (“KneoMedia” or the “Company”) (ASX: KNM |OTC: KNEOF) has today issued an ASX lodgment (Appendix 3G) in relation to the issue of unquoted Convertible Notes.

The Company has satisfied the Condition Precedent of the Company’s Convertible Notes by obtaining shareholder approval at the Company’s Annual General Meeting held on 24 November 2021.

As a result the status of the outstanding Convertible Loans have now changed to be Convertible Notes.

### About KneoMedia Limited

KneoMedia Limited is a SaaS publishing company that delivers world-class education and assessment products to global markets to both special and general education classrooms via its KneoWorld portal. KneoWorld is an easy Assign & Go program that engages and empowers students through character-centered narratives and gameplay. This unique format of standards-aligned lessons blends language with math instruction and social-emotional learning while embedded analytics measure academic growth. As an approved Google Education Partner, KneoWorld is an effortless education program to use at school, remotely or both.

Authorised for release by the Board.

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