



Announcement Summary

Entity name

KNEOMEDIA LIMITED

Date of this announcement

Wednesday February 16, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|---|---|-------------------|
| KNMAL | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 3,063,726 | 16/02/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KNEOMEDIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009221783

1.3 ASX issuer code

KNM

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of free attaching options following conversion of Convertible Note into shares.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

KNMAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

16/2/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was issued on 3 November 2021 in relation to the issue of Convertible Notes, and the issue of underlying securities. The terms of securities, including the attaching options, were set out in the AGM Notice of Meeting at <http://www.kneomedia.com/pdf/2285618.pdf>



Issue details

Number of +securities

3,063,726

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities were issued as free attaching options under the Convertible Note agreements.

Purpose of the issue

Other

Additional Details

The options are exercisable at A\$0.025 and expire on 31 December 2023.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| KNM : ORDINARY FULLY PAID | 1,116,790,166 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| KNMAM : PERFORMANCE RIGHTS | 10,511,180 |
| KNMAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 165,242,604 |
| KNMAN : CONV NOTES MATURING 31-MAY-22 | 46 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/11/2021