

16 February 2022 : ASX Release

## KNEOMEDIA ISSUE OF SECURITIES

Online education publisher KneoMedia Limited (“KneoMedia” or the “Company”) (ASX: KNM | OTC: KNEOF) is pleased to advise that Convertible Note holders have elected to convert Convertible Notes.

The Company will today issue ASX lodgments (Appendix 2A and Appendix 3G) in relation to the quotation of securities and the issue of options on conversion of the Convertible Notes.

The issue of Convertible Notes and the underlying securities and options on conversion were approved by shareholders at the Company’s Annual General Meeting held on 24 November 2021.

### Authorised for release by the Board of KneoMedia Limited

Eryl Baron  
Company Secretary

### About KneoMedia Limited

KneoMedia Limited is a SaaS publishing company that delivers world-class education and assessment products to global markets to both special and general education classrooms via its KneoWorld portal. KneoWorld is an easy Assign & Go program that engages and empowers students through character-centered narratives and gameplay. This unique format of standards-aligned lessons blends language with math instruction and social-emotional learning while embedded analytics measure academic growth. As an approved Google Education Partner, KneoWorld is an effortless education program to use at school, remotely or both.

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