

1 March 2022: ASX Release

KNEOMEDIA FUNDING UPDATE AND ISSUE OF SECURITIES

Online education publisher KneoMedia Limited (“KneoMedia” or the “Company”) (ASX: KNM | OTC: KNEOF) is pleased to report that, further to the announcement made on 22 February 2022, it has completed the capital raising of \$2.075 million through a placement of 166,000,000 fully paid ordinary shares at \$0.0125 per share to new and existing investors. Details of the Issue of Securities are contained in the Appendix 2A lodged immediately after this release.

KneoMedia will keep the market informed as new sales are secured and with any other material developments. The Company is grateful for the support from the investors in this placement.

About KneoMedia Limited

KneoMedia Limited is a SaaS publishing company that delivers world-class education and assessment products to global markets in both special and general education classrooms via its KneoWorld portal. The KneoWorld platform is a story and game-based assessment learning program that provides engaging and effective ways for students to process and apply academic skills and concepts. Researched and evidence based, KneoWorld’s easy Assign & Go format empowers students to be innovative and self-confident. The unique combination of standards-aligned lessons blends language with math instruction and social-emotional learning while embedded analytics measure academic growth. As an approved Google Education Partner, KneoWorld is an effortless education program to use at school, remotely or both.

Authorised for release by the Board.

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