

1 March 2022

ASX/Media Release (ASX: KNM)

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

KneoMedia Limited ACN 009 221 783 (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 28 February 2022 the Company issued **166,000,000** fully paid ordinary shares in the Company (the **Shares**).
- (b) The Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: **1 March 2022**

This Notice is authorised for release by the Board of KneoMedia Limited

Eryl Baron

Company Secretary

For further information, please contact:

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