



Announcement Summary

**Entity name**

KNEOMEDIA LIMITED

**Date of this announcement**

Monday February 13, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b> | <b>Security description</b>                     | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|---------------------------|---|---|-------------------|
| KNMAL                     | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 78,500,000  | 10/02/2023        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KNEOMEDIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

41009221783

**1.3 ASX issuer code**

KNM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/2/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|--|---|
| 06-Feb-2023 09:39                 | New - Proposed issue of securities - KNM | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

KNMAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

10/2/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

These options include 3million additional options, with the same terms and conditions, issued as consideration for consulting fees.

#### Issue details

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**Number of +securities**

78,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

75.5million of the options are issued as attaching options, on a 1 for 2 basis, to ordinary shares issued under a capital raising.  
3 million options are issued in consideration for consulting fees.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| KNM : ORDINARY FULLY PAID                 | 1,353,785,318                               |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| KNMAE : PERFORMANCE RIGHTS                              | 26,022,360                                  |
| KNMAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 321,693,222                                 |
| KNMAN : CONV NOTES MATURING 31-MAY-22                   | 18  |