ASX Release

ENTELLECT LIMITED
(ASX: ESN)

10 January 2014

To: Australian Securities Exchange Limited

Filed by: Entellect Limited
Ref: Sophie Karzis
Tel: (03) 9286 7501

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Entellect Limited ACN 009 221 783 (the Company) gives notice under section 708A(5)(e) of the Corporations Act as follows:

(a) On 10 January 2014, the Company issued 125,000,000 fully paid ordinary shares in the Company.

(b) The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.

(c) As at the date of this notice the Company has complied with:

   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (ii) Section 674 of the Corporations Act.

(d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 10 January 2014

Signed for Entellect Limited:

Sophie Karzis
Company Secretary