

Publishers of

**KNEOWORLD**



**KNeo**<sup>TM</sup>  
**MEDIA**

**KNeoMedia Limited**  
**ASX: KNM | OTC: KNEOF**  
**CEO Presentation**  
**November 2020**

# FY 2020 Results

FY 2020		FY 2020	FY 2019
Revenues	Increase 1,060%	162,308	13,995
Loss to Members (Parent Co)	Decrease 9%	3,201,773	3,509,594
Net Operating Cash Outflow	Decrease 13%	2,702,057	3,098,805
Net Assets	Decrease 5%	1,335,121	1,401,660
2021		Q1 2021	Q1 2020
Cash Receipts	Increase 108%	355,000	13,995
Net Cash Used in Operations	Decrease 76%	169,000	702,000

# COVID 19 Problem Recognition and Increasing Opportunity

**35-40%**  
**Young Students**

**No device**  
**No Connectivity**

**In NYC the Chancellor  
estimates a shortage  
of 77,000 devices**

**KneoWorld & Connect ALL Kids**  
is delivering the solution in National  
collaboration with.....



Google for Education  
Partner



# Our other Markets

The **UK** has been dramatically effected with the estimates of **450,000** young people struggling to learn due to lack of technology at home.

**Philippines** and **India** have also suffered extreme school closure and technology shortages and as with the **UK**, **recognition** drives the **opportunity**.

**These circumstances are driving the recognition of the need for technology and we are now seeing resumption of online learning including the deployment of KneoWorld in the Philippines.**

# What we have Achieved

First deployment of **Connect ALL Kids** program and approval for second rollout with more to follow.

The KneoWorld platform accredited as a **Google for Education Partner**. With Google Classroom now in **68%** of schools in the US our partner status dramatically extends our market opportunity.

New **Career Training Education Program (CTE)** created and introduced into 4 Florida school districts. Fully funded, assessed and certified on Prodigy Learning's Skillify platform and runs parallel with **KneoWorld** platform.

Introduced the curriculum aligned **KneoWorld Homeschool Academy** for serious homeschoolers and their children. After some months of successful trialling we anticipate strong adoption rates in this **substantial market** that is **technology connected**.

Achieved **OTC Markets** listing and **DTC** eligibility with an anticipated additional share liquidity from **US buying** which has commenced.

# Pathway Forward

COVID 19 has highlighted the need for our **Connect ALL Kids** program and **KneoWorld** to be deployed across the **US** and elsewhere.

With further confidence after the first deployment the **NAACP** and **Dell Technologies** are now actively working with us to achieve broad rollout across **New York State**, in the first instance and beyond.

With emerging **political stability** in the **US** and the greater emphasis on **education** and the likely diminishing pandemic with successful vaccines, we believe the initiatives we started over a year ago that have been on pause mode, will be executed. We are seeing this with proof of concept initiatives at **school districts** in **Illinois, Florida** and **Ohio**.

In all circumstances and regions we are well equipped to meet schooling requirements; **In-Class, Distance Learning and Homeschooling**.

# Thank You

Thank you to our dedicated team who have worked tirelessly to expand the platform content and preserve sales relationships in difficult circumstances, particularly in the US.

Most importantly I thank you, our shareholders for your ongoing support and your Directors, management team and I are determined to deliver the returns your support rightly deserves.

**James Kellett**  
**Chief Executive Officer**

NOTE: Please review this presentation in conjunction with the full transcript also posted with the ASX.



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