

ASX Release

KNEOMEDIA LIMITED

(ASX: KNM)

11 May 2020

To: Australian Securities Exchange Limited

Filed by: KNeoMedia Limited
Ref: Todd Richards
Tel: +61 1300 155 606

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

KNeoMedia Limited ACN 009 221 783 (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 8 May 2020, the Company issued 147,058,824 fully paid ordinary shares in the Company (the **Shares**)
- (b) On 8 May 2020, the Company issued 40,000,000 options in the Company (the **Options**)
- (c) The Shares and Options were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (d) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (e) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 11 May 2020

Signed for **KNeoMedia Limited**:



Todd Richards
Company Secretary