ASX Release

KNEOMEDIA LIMITED
(ASX: KNM)

4 August 2017

To: Australian Securities Exchange Limited

Filed by: KNeoMedia Limited
Ref: Sophie Karzis
Tel: (03) 9286 7500

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

KNeoMedia Limited ACN 009 221 783 (the Company) gives notice under section 708A(5)(e) of the Corporations Act as follows:

(a) On 2 August 2017, the Company issued 7,049,334 fully paid ordinary shares in the Company.

(b) On 4 August 2017, the Company issued 3,425,000 fully paid ordinary shares in the Company.

(c) The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.

(d) As at the date of this notice the Company has complied with:

   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (ii) Section 674 of the Corporations Act.

(e) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 4 August 2017

Signed for KNeoMedia Limited:

Sophie Karzis
Company Secretary