



27 March 2026

ASX De-listing and FAQs

Dear fellow Shareholders,

You will be aware KneoMedia ('the Company') is no longer quoted on the Australian Securities Exchange (ASX) following its delisting on 9 March 2026 under Listing Rule 17.12. The securities of KneoMedia had been suspended from trading for a continuous period of 2 years.

Following the Company's removal from the ASX, KneoMedia is an 'unlisted disclosing entity' for the purposes of the Corporations Act.

Apart from a change in the shareholder approval process for certain transactions KneoMedia continues to operate in exactly the same way as it did before.

Nothing has changed in respect of your ownership of shares and options in KneoMedia other than all shares are now "issuer sponsored", managed by KneoMedia's share registry and allocated a Securityholder Reference Number (SRN). The shares are no longer "CHESS sponsored", where the shares were allocated a Holding Identification Number (HIN) by the broker.

That is purely administrative, YOU STILL HOLD EXACTLY THE SAME NUMBER OF SECURITIES AS YOU DID BEFORE DELISTING WITH THE SAME RIGHTS.

We are committed to enhancing and realizing value to shareholders in the short to medium term. The Directors have substantial investment in the Company so I can assure you that our interests are fully aligned with all shareholders.

We will continue to govern the company in exactly the same way as we did before delisting. We commit to continuous disclosure and will make announcements through our website in respect of matters that are material to the Company's business and provide email updates where addresses are known.

Finally, if you have not already provided your email address to our share registry would you please do so to improve the efficiency of communications. This can be done at <https://www.investorserve.com.au/> or alternatively by emailing info@kneomedia.com

Following is a set of frequently asked questions which will hopefully address the majority of questions that shareholders may have.

Yours sincerely

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ASX De-listing - Frequently Asked Questions

1. What does it mean that KneoMedia is no longer listed on the ASX?

It means that KneoMedia's shares can no longer be traded on the ASX*, and that the Company is an 'unlisted disclosing entity' for the purposes of the Corporations Act. The Company will no longer communicate with shareholders via the ASX's Market Announcement Platform but instead via its own web site, <https://www.kneomedia.com>, mailing lists and ASIC (where applicable, such as in the case of annual reports).

2. What happens to my KneoMedia shares now that it is delisted?

Although your shares no longer trade on the ASX, you still own the same shares, and that ownership is still registered with the Company's share registry, Boardroom Pty Ltd (BoardRoom). You can log in to BoardRoom here <https://www.investorserve.com.au/>

3. Can I sell my KneoMedia shares while the company is unlisted?

Yes, you can sell your shares privately to another individual or entity by using the appropriate private transfer of shares sales forms available from our share registry, Boardroom. Once you have transacted the shares, you will need to register that transaction with BoardRoom. You can find out more information on how to do this from BoardRoom here <https://boardroomlimited.com.au/investor-forms/>

For more information, please contact our share registry BoardRoom via enquiries@boardroomlimited.com.au or 1300 737 760 from within Australia and +61 2 9290 9600 (from outside Australia) between Monday to Friday 9am – 5:30pm (Sydney time).

*KneoMedia formerly traded under the ticker ASX:KNM

4. Will the company buy back my shares?

No, the Company is not currently buying back shares and does not have shareholder approval to do so. To sell or transfer your shares privately, please see question #3 above.

5. Will KneoMedia list on another exchange?

The Company has no current plans to list on another exchange. The Company does intend to re-list on the ASX when compliance listing criteria can be met, primarily through operating revenue.

6. How can I be kept informed of what's going on?

Please visit our website www.kneomedia.com to keep up to date with the Company's progress and activities.

About KneoMedia Limited:

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